

LABOR MARKET REVIEW

Economic Growth Region 7

Statistical Data Report for April 2009

Released June 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.



**INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
April 2009**
(Non-seasonally adjusted)

Illinois	9.3%
Indiana	9.9%
Kentucky	9.7%
Michigan	12.7%
Ohio	10.2%

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

April 2009 Rank	COUNTY	April 2009 Rate
32	Vermillion	11.5%
33	Clay	11.2%
34	Putnam	11.1%
50	Parke	10.0%
62	Vigo	9.5%
67	Sullivan	9.2%

April 2009 Labor Force Estimates

(Not seasonally adjusted)

State Release Date: 05/22/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate Apr 2009	Rate Mar 2009	Rate Apr 2008
U. S.	153,834,000	140,586,000	13,248,000	8.6	9.0	4.8
Indiana	3,193,093	2,878,111	314,982	9.9	10.6	4.7
Terre Haute MSA	78,874	71,013	7,861	10.0	10.8	5.6
EGR 7	104,288	93,683	10,605	10.2	10.9	5.6
Clay Co.	12,857	11,415	1,442	11.2	11.7	6.9
Parke Co.	7,748	6,972	776	10.0	11.4	5.2
Putnam Co.	17,666	15,698	1,968	11.1	11.2	5.7
Sullivan Co.	8,733	7,929	804	9.2	9.8	4.8
Vermillion Co.	7,918	7,007	911	11.5	13.1	5.8
Vigo Co.	49,366	44,662	4,704	9.5	10.4	5.4
Brazil	3,857	3,336	521	13.5	13.8	8.5
Clinton	2,188	1,899	289	13.2	14.4	7.4
Greencastle	4,677	4,135	542	11.6	10.5	6.0
Rockville	1,196	1,041	155	13.0	13.9	7.3
Sullivan	1,798	1,616	182	10.1	10.3	5.5
Terre Haute	26,321	23,723	2,598	9.9	10.7	5.8

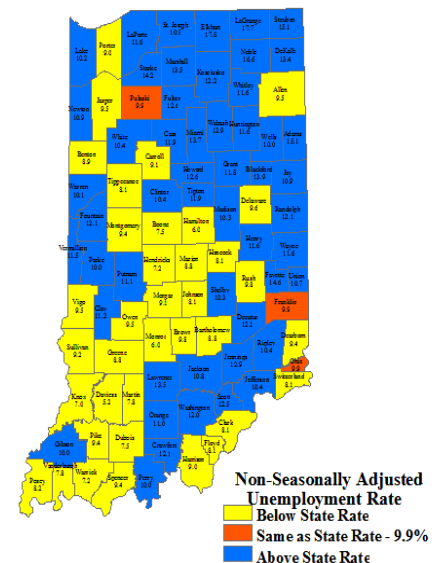
REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were little changed in April.

Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates were up in all 50 states and the District of Columbia.

In April, nonfarm payroll employment decreased in 44 states and the District of Columbia and rose in 6 states.

County Unemployment Rates April 2009

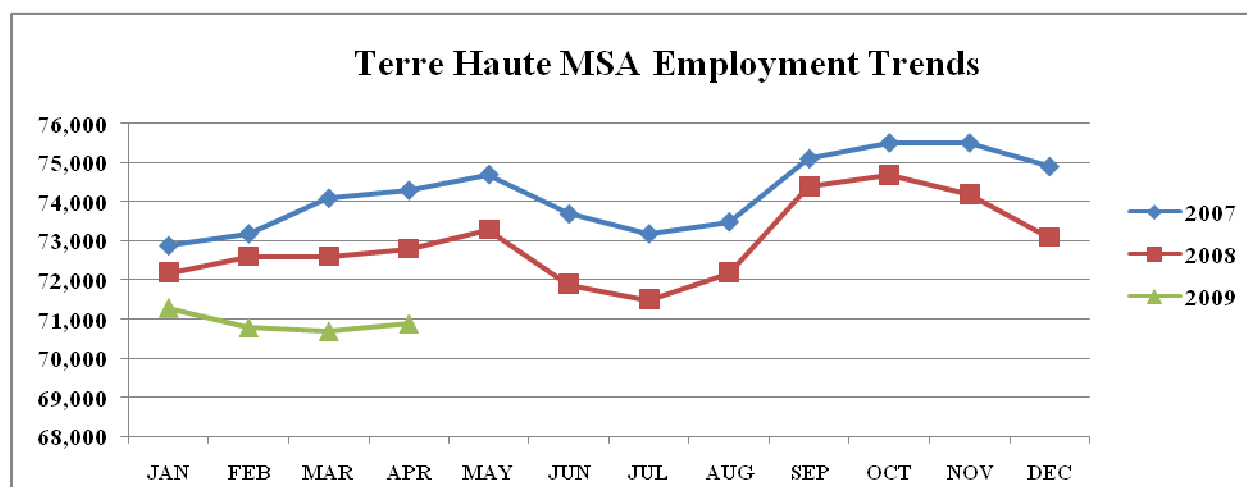


TERRE HAUTE MSA

(Clay, Sullivan, Vermillion and Vigo Counties)

WAGE & SALARIED EMPLOYMENT

	APR 2009	MAR 2009	APR 2008	Mar 09 TO Apr 09 # Chg	% Chg	Apr 08 TO Apr 09 # Chg	% Chg
Total Nonfarm	70,900	70,700	72,800	200	0.28%	-1,900	-2.61%
Total Private	57,900	57,600	59,300	300	0.52%	-1,400	-2.36%
Goods Producing	13,800	13,700	15,200	100	0.73%	-1,400	-9.21%
Service-Providing	57,100	57,000	57,600	100	0.18%	-500	-0.87%
Private Service Providing	44,100	43,900	44,100	200	0.46%	0	0.00%
Mining, Logging and Construction	3,000	2,900	3,500	100	3.45%	-500	-14.29%
Manufacturing	10,800	10,800	11,700	0	0.00%	-900	-7.69%
Trade, Transportation, and Utilities	13,400	13,400	13,700	0	0.00%	-300	-2.19%
Wholesale Trade	1,800	1,800	1,800	0	0.00%	0	0.00%
Retail Trade	8,900	8,900	9,100	0	0.00%	-200	-2.20%
Transportation, Warehousing, and Utilities	2,700	2,700	2,800	0	0.00%	-100	-3.57%
Information	700	700	800	0	0.00%	-100	-12.50%
Financial Activities	2,700	2,700	2,600	0	0.00%	100	3.85%
Professional and Business Services	5,100	5,100	4,700	0	0.00%	400	8.51%
Education and Health Services	12,900	12,900	12,700	0	0.00%	200	1.57%
Leisure and Hospitality	6,800	6,600	6,900	200	3.03%	-100	-1.45%
Other Services	2,500	2,500	2,700	0	0.00%	-200	-7.41%
Government	13,000	13,100	13,500	-100	-0.76%	-500	-3.70%
Federal Government	1,300	1,300	1,400	0	0.00%	-100	-7.14%
State Government	4,800	4,800	4,600	0	0.00%	200	4.35%
Local Government	6,900	7,000	7,500	-100	-1.43%	-600	-8.00%
Local Government Educational Services	3,900	4,000	4,200	-100	-2.50%	-300	-7.14%



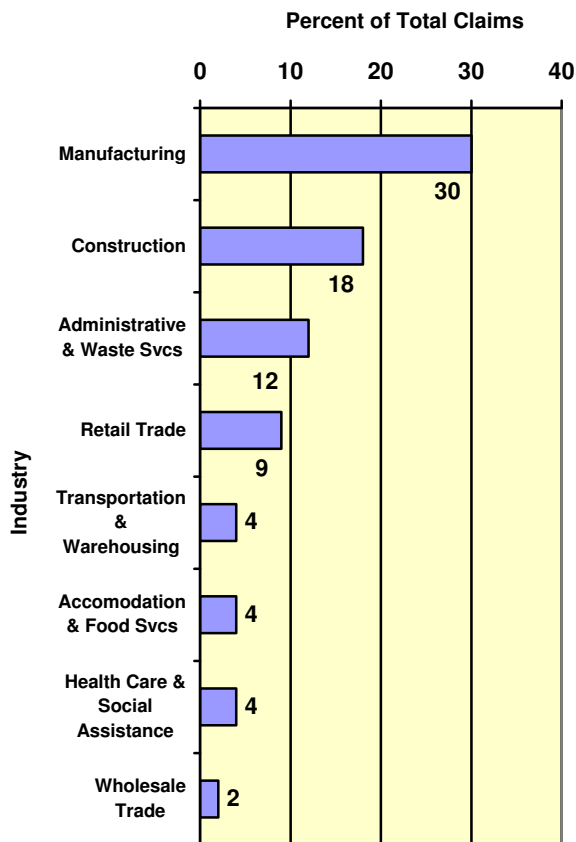
Source for above tables: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

TOTAL UNEMPLOYMENT CLAIMS for REGION 7

Week Ending	April 4th	April 11th	April 18th	April 25th
Region 7	5,436	5,512	5,447	5,254
INDIANA	169,699	165,341	162,502	158,708

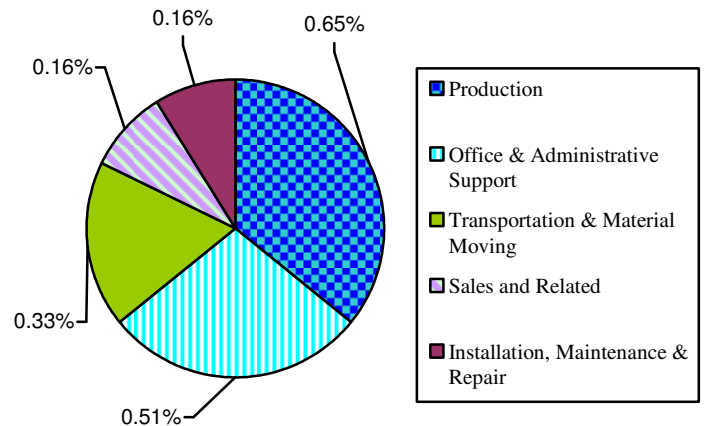
Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims by Industry, Region 7 April 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Region 7 Applicant Pool Top Five Occupational Groups selected by Active Applicants in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to April 2009 from:

	<u>Apr 2008</u>	<u>Mar 2009</u>
U.S. City Average		
All Items	-0.7%	0.2%
Food & Beverages	3.3%	-0.2%
Housing	1.0%	-0.1%
Apparel	0.9%	0.5%
Transportation	-13.4%	1.4%
Medical Care	3.0%	0.3%
Recreation	1.2%	-0.3%
Education & Communication	3.4%	0.1%
Other Goods & Services	7.9%	2.6%
Midwest Region (All Items)*	-1.5%	0.2%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

**Economic Growth Region 7 Top 10 Industries ranked on greatest Employment
And Average Monthly Earnings
2007 All Four Quarters**

	Industry	Avg. Qrtly Employment	Avg. Monthly Earnings
1	Food Services and Drinking Places	6,670	\$1,046
2	Administrative and Support Services	3,658	\$1,899
3	Transportation Equipment Manufacturing	3,119	\$2,882
4	Ambulatory Health Care Services	3,017	\$3,427
5	Hospitals	2,975	\$3,246
6	Specialty Trade Contractors	2,648	\$3,553
7	Plastics and Rubber Products Manufacturing	2,591	\$3,418
8	Educational Services	2,514	\$2,912
9	Nursing and Residential Care Facilities	2,477	\$1,801
10	General Merchandise Stores	2,438	\$1,786

Source: U.S. Census Bureau, Local Employment Dynamics (LED), Industry Focus

OCCUPATIONS & STARTING WAGES REPORT

Indiana Economic Growth Region 7's Occupations and Starting Wages Report is available for April 2008 through March 2009.

This report provides minimum, maximum, and average starting wage data for job openings listed with the local area WorkOne offices.

If you would like a copy of this publication, you may download the report from our web site, www.hoosierdata.in.gov. Select 'Regional Publications' on the left side navigation bar. From the map, select the region you are interested in. You will then find the reports by name. You may receive an e-mail copy by calling Kim Stevenson at (812) 234-6602 x327 or email kstevenson@dwd.in.gov.

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SERVING...

Clay, Parke, Putnam, Sullivan,
Vermillion and Vigo Counties.



UP-ONE-LEVEL REPORT

Indiana Economic Growth Region 7's Up-One-Level Frequently Listed Jobs Report is now available for the 1st quarter of 2009.

The base data for this report are Indiana Career Connect (ICC) job listings for the quarter. The Occupational Employment and Wage Survey provides the wage data for both the ICC jobs and the One-level step-up occupations. The educational requirements for the One level step-up occupations are included. The information given in this report is offered as a guidance and intended to be used only as examples.

You may find this report on our website, www.hoosierdata.in.gov. Select 'Regional Publications' on the left side navigation bar. From the map, select the region you are interested in. You will find the reports by name. You may receive an e-mail copy by calling Kim Stevenson at (812) 234-6602 x327 or email kstevenson@dwd.in.gov.

The Hoosiers by the Numbers website has additional information on skills-based career pathways in the Indiana Career Guide.

Visit Indiana's innovative site for workforce data:

